

**Notice of Allowability**

Application No.

09/923,285

Examiner

Greta L. Robinson

Applicant(s)

STEELE ET AL.

Art Unit

2168

-- The MAILING DATE of this communication appears on the cover sheet with the correspondence address--

All claims being allowable, PROSECUTION ON THE MERITS IS (OR REMAINS) CLOSED in this application. If not included herewith (or previously mailed), a Notice of Allowance (PTOL-85) or other appropriate communication will be mailed in due course. **THIS NOTICE OF ALLOWABILITY IS NOT A GRANT OF PATENT RIGHTS.** This application is subject to withdrawal from issue at the initiative of the Office or upon petition by the applicant. See 37 CFR 1.313 and MPEP 1308.

1. ☒ This communication is responsive to a response filed March 26, 2005.
2. ☒ The allowed claim(s) is/are 1-62, 64-78 and 84-95 (now renumbered as claims 1-89).
3. ☐ Acknowledgment is made of a claim for foreign priority under 35 U.S.C. § 119(a)-(d) or (f).
- a) ☐ All b) ☐ Some\* c) ☐ None of the:
1. ☐ Certified copies of the priority documents have been received.
2. ☐ Certified copies of the priority documents have been received in Application No. \_\_\_\_\_.
3. ☐ Copies of the certified copies of the priority documents have been received in this national stage application from the International Bureau (PCT Rule 17.2(a)).

\* Certified copies not received: \_\_\_\_\_.

Applicant has THREE MONTHS FROM THE "MAILING DATE" of this communication to file a reply complying with the requirements noted below. Failure to timely comply will result in ABANDONMENT of this application.

**THIS THREE-MONTH PERIOD IS NOT EXTENDABLE.**

4. ☐ A SUBSTITUTE OATH OR DECLARATION must be submitted. Note the attached EXAMINER'S AMENDMENT or NOTICE OF INFORMAL PATENT APPLICATION (PTO-152) which gives reason(s) why the oath or declaration is deficient.
5. ☐ CORRECTED DRAWINGS (as "replacement sheets") must be submitted.
- (a) ☐ including changes required by the Notice of Draftsperson's Patent Drawing Review (PTO-948) attached
- 1) ☐ hereto or 2) ☐ to Paper No./Mail Date \_\_\_\_\_.
- (b) ☐ including changes required by the attached Examiner's Amendment / Comment or in the Office action of Paper No./Mail Date \_\_\_\_\_.
- Identifying indicia such as the application number (see 37 CFR 1.84(c)) should be written on the drawings in the front (not the back) of each sheet. Replacement sheet(s) should be labeled as such in the header according to 37 CFR 1.121(d).
6. ☐ DEPOSIT OF and/or INFORMATION about the deposit of BIOLOGICAL MATERIAL must be submitted. Note the attached Examiner's comment regarding REQUIREMENT FOR THE DEPOSIT OF BIOLOGICAL MATERIAL.

**Attachment(s)**

1. ☒ Notice of References Cited (PTO-892)
2. ☐ Notice of Draftsperson's Patent Drawing Review (PTO-948)
3. ☒ Information Disclosure Statements (PTO/SB/08),  
Paper No./Mail Date 04/25/06
4. ☐ Examiner's Comment Regarding Requirement for Deposit of Biological Material

5. ☐ Notice of Informal Patent Application

6. ☒ Interview Summary (PTO-413),  
Paper No./Mail Date 20070327.

7. ☒ Examiner's Amendment/Comment

8. ☐ Examiner's Statement of Reasons for Allowance

9. ☐ Other \_\_\_\_\_

Greta Robinson  
Primary Examiner  
March 27, 2007

### EXAMINER'S AMENDMENT

1. An examiner's amendment to the record appears below. Should the changes and/or additions be unacceptable to applicant, an amendment may be filed as provided by 37 CFR 1.312. To ensure consideration of such an amendment, it MUST be submitted no later than the payment of the issue fee.

Authorization for this examiner's amendment was given in a telephone interview with Lisa Sims (registration no. 56,701) on March 27, 2007.

2. The application has been amended as follows:

24. (Currently Amended) A ~~computer-readable medium~~ computer memory having stored thereon computer-executable instructions for storing, managing and distributing consumer information via a distributed network, by causing one or more processors to perform the steps of:

storing an information account in a central data repository accessible via the distributed electronic network, the information account comprising a plurality of consumer information elements associated with a consumer and being subject to the consumer's control and management;

receiving with a database management system, a request over the distributed network from a network device for one or more selected consumer information elements, the request including consumer authentication information and being made by the network device responsive to an input command supplied by the consumer;

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in response to the request, authenticating the consumer based on the authentication information, retrieving the selected consumer information elements from the information account by filtering data from the information account with the database management system, and transmitting the selected consumer information elements, over the distributed electronic network, to the network device; and

autopopulating the selected consumer information elements into at least one input field of a web page file.

25. (Currently Amended) The ~~computer-readable medium~~ computer memory of claim 24, wherein the network device comprises a client device executing a browser, and wherein said computer-executable instructions further cause the one or more processors to perform the step of, prior to receiving the request from the network device for the selected consumer information elements, transmitting to the network device a temporary client-side application configured to manage the request/response process for the network device.

26. (Currently Amended) The ~~computer-readable medium~~ computer memory of claim 25, wherein said computer instructions further cause the one or more processors to perform the step of causing the browser displays a web page file that has been retrieved from a vendor server, the web page file including an instruction that causes the browser to request transmission of the client-side application.

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27. (Currently Amended) The ~~computer-readable medium~~ computer memory of claim 25, wherein said computer executable instructions further cause the one or more processors to perform the step of causing the client-side application to receive the selected consumer information elements and integrate the selected consumer information elements into a vendor's business process on behalf of the consumer.

28. (Currently Amended) The ~~computer-readable medium~~ computer memory of claim 27, wherein said computer-executable instructions which cause the one or more processors to perform the step of integrating the selected consumer information elements into the vendor's business process further comprise computer-executable instructions which cause the one or more processors to perform the step of:

allowing the consumer to interact with the browser in order to submit the web page file that has been auto-populated with the selected consumer information elements to the vendor server for processing of the selected consumer information elements.

29. (Currently Amended) The ~~computer-readable medium~~ computer memory of claim 28, wherein said computer-executable instructions further cause the one or more processors to perform the step of:

allowing the consumer to edit at least one of the auto-populated selected consumer information elements before submitting the web-page file to the vendor server;

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causing the client-side application to detect that the at least one auto-populated selected consumer information elements has been edited; and

causing the client-side application to transmit the at least one edited auto-populated selected consumer information elements to the information account for updating of the information account.

30. (Currently Amended) The ~~computer-readable medium~~ computer memory of claim 28, wherein said computer-executable instructions further cause the one or more processors to perform the step of:

allowing the consumer to input at least one additional consumer information element before submitting the web page file to the vendor server;

causing the client-side application to detect that the at least one additional consumer information element has been input; and

causing the client-side application to transmit the at least one additional consumer information element to the information account for storage.

31. (Currently Amended) The ~~computer-readable medium~~ computer memory of claim 28, wherein the network device comprises a vendor server interacting with a client device, and wherein said computer-executable instructions further cause the one or more processors to perform the step of causing the vendor server to execute a server-side application for interacting with a database management system that manages the central data repository.

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32. (Currently Amended) The ~~computer-readable medium~~ computer memory of claim 31, wherein said computer-executable instructions further cause the one or more processors to perform the step of causing the server-side application to receive the selected consumer information elements from the database management system and to integrate the selected consumer information elements into a vendor's business on behalf of the consumer.

33. (Currently Amended) The ~~computer-readable medium~~ computer memory of claim 32, wherein said computer-executable instructions which cause one or more processors to perform the step of integrating the selected consumer information elements into the vendor's business process further comprise computer-executable instructions which cause the one or more processors to perform the steps of:

transmitting the auto-populated web page file to the browser for display to the consumer; and

in response to a submit command received from the browser, passing the selected consumer information elements to a processing module executed by the vendor server.

34. (Currently Amended) The ~~computer-readable medium~~ computer memory of claim 33, wherein said computer-executable instructions cause one or more processors to perform the step of:

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allowing the consumer to edit at least one of the auto-populated selected consumer information elements before issuing the submit command;

causing the server-side application to detect that the at least one auto-populated selected consumer information elements has been edited; and

causing the server-side application to transmit the at least one edited auto-populated selected consumer information elements to the information account for updating of the information account.

35. (Currently Amended) The ~~computer-readable medium~~ computer memory of claim 33, wherein said computer-executable instructions cause one or more processors to perform the step of:

allowing the consumer to input at least one additional consumer information element before issuing the submit command;

causing the server-side application to detect that the at least one additional consumer information element has been input; and

causing the server-side application to transmit the at least one additional consumer information element to the information account for storage.

37. (Currently Amended) The ~~computer-readable medium~~ computer memory having stored thereon computer-executable instructions for performing the method of claim 36.

**Cancel claims 79-83**

3. The following is an examiner's statement of reasons for allowance:

Applicant's comments filed November 11, 2004 and March 16, 2005 are convincing. The prior art of record fails to teach the added limitation of "filtering data from the information account with the database management system", and "autopopulating the selected consumer information elements into at least one input field of a web page" as cited in the independent claims.

Any comments considered necessary by applicant must be submitted no later than the payment of the issue fee and, to avoid processing delays, should preferably accompany the issue fee. Such submissions should be clearly labeled "Comments on Statement of Reasons for Allowance."

***Conclusion***

4. The prior art made of record and not relied upon is considered pertinent to applicant's disclosure.

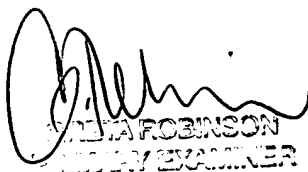
Scott et al. US Patent Application Publication No. 2002/0198818 A1 cited on form PTO 892 teaches a system and method for efficiently responding to electronic requests for a quote through a user such as a merchant. A merchant or user can automatically respond to an electronic response. However, Scott et al. does not teach autopopulating elements into an input field of a web page file as cited in the present claimed invention.



5. Any inquiry concerning this communication or earlier communications from the examiner should be directed to Greta L. Robinson whose telephone number is (571)272-4118. The examiner can normally be reached on M-F 9:30AM-6:00PM.

If attempts to reach the examiner by telephone are unsuccessful, the examiner's supervisor, Tim T. Vo can be reached on (571)272-3642. The fax phone number for the organization where this application or proceeding is assigned is 571-273-8300.

Information regarding the status of an application may be obtained from the Patent Application Information Retrieval (PAIR) system. Status information for published applications may be obtained from either Private PAIR or Public PAIR. Status information for unpublished applications is available through Private PAIR only. For more information about the PAIR system, see <http://pair-direct.uspto.gov>. Should you have questions on access to the Private PAIR system, contact the Electronic Business Center (EBC) at 866-217-9197 (toll-free). If you would like assistance from a USPTO Customer Service Representative or access to the automated information system, call 800-786-9199 (IN USA OR CANADA) or 571-272-1000.



GRETAL ROBINSON  
PRIMARY EXAMINER

Greta Robinson  
Primary Examiner  
March 27, 2007